

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

May 24, 2000

REGISTRATION NO.: 23872 BOOK: 85 PAGE: 240
BONDS ISSUED BY: Dunklin R-V School District
AMOUNT OF ISSUE: \$6,000,000.00 COUNTY: of Jefferson
DATE OF ISSUE: May 25, 2000 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for construction, equipping and furnishing of a new fine arts center; the construction, equipping and furnishing of additional classrooms to the high school; the acquisition and installation of intercom and video camera systems for better security at the Junior High School, High School, Taylor Intermediate School and Pevely Elementary School, the upgrading of the heating and cooling systems; the replacement of certain cafeteria equipment (ovens, freezers, coolers and dishwashers); to complete other remodeling, repair and site improvements to the existing facilities of the District

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.200%	\$ 275,000.00	03/01/2006
5.250%	290,000.00	03/01/2007
5.300%	300,000.00	03/01/2008
5.400%	315,000.00	03/01/2009
5.450%	335,000.00	03/01/2010
5.500%	350,000.00	03/01/2011
	370,000.00	03/01/2012 *
	385,000.00	03/01/2013 *
	410,000.00	03/01/2014 *
	430,000.00	03/01/2015 *
5.750%	1,595,000.00	03/01/2015
	455,000.00	03/01/2016 *
	480,000.00	03/01/2017 *
	505,000.00	03/01/2018 *
	535,000.00	03/01/2019 *
	565,000.00	03/01/2020 *
6.100%	2,540,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing in the years 2006 through 2011 may be redeemed on and after March 1, 2005. Bonds maturing in the years 2015 and 2020 may be called on and after March 1, 2010

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,936,500.00

INTEREST RATE: 5.9583%

ASSESSED VALUATION: \$108,694,720

INDEBTEDNESS: (Including this issue) \$10,000,000

NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2000

DATE OF ELECTION: April 4, 2000

ELECTION RESULTS: Yes...475; No...227

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable